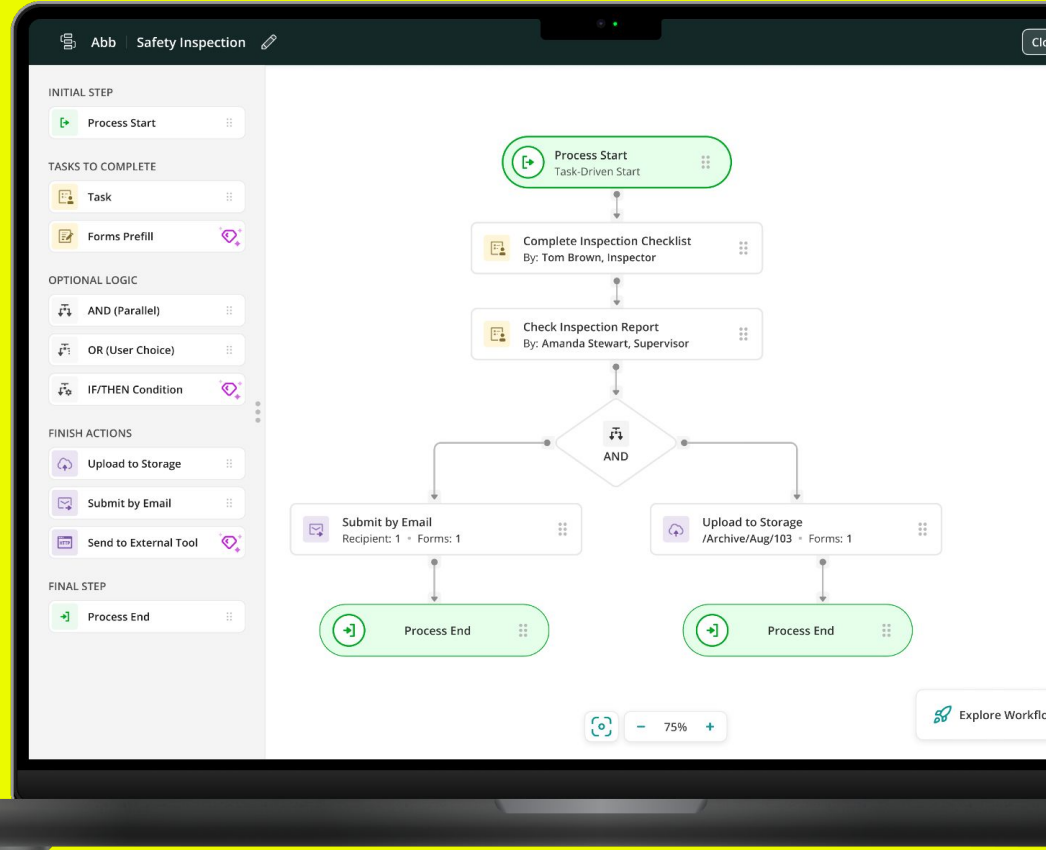




WHAT FLUIX TASKS CAN REALLY DO

[MARCH 2026]



CONTENT



01. [What is Fluix?](#)
02. [Dashboards](#)
03. [Projects](#)
04. [Dynamic Forms with Conditional Logic](#)
05. [Issue Reports based on inspection](#)
06. [Assets - Form Prefill from Excel](#)
07. [Reporting Capabilities](#)
08. [Charts - Data Visualization](#)

WHAT IS FLUIX?

Fluix is a field intelligence platform that simplifies document management for office and field teams.

- Collect data on the go
- Fill out forms, even offline
- Submit completed forms instantly
- Route approvals based on dependencies
- Collaborate with teammates
- Create reports and visualize completed data

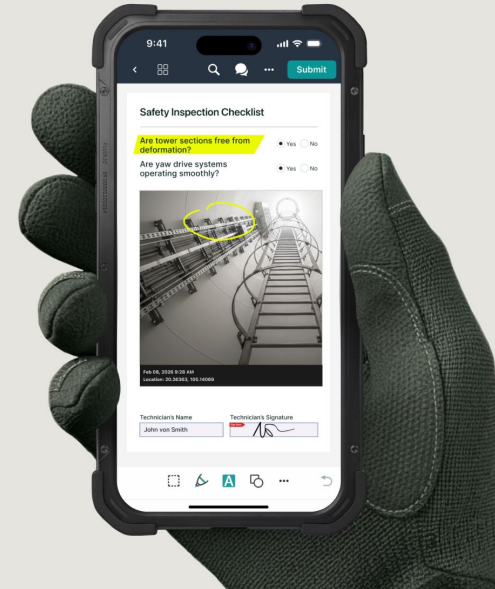


✓ INSPECTIONS
✓ REPORTS
✓ SCHEDULING



 **Inspection Report**

 **Tom Stuart**
Field Engineer



DASHBOARDS TO BRING YOUR FIELD DATA TO LIFE

One Source of Truth for Field Data.

With Dashboards, you will have a centralized, real-time view of your business activity and performance.

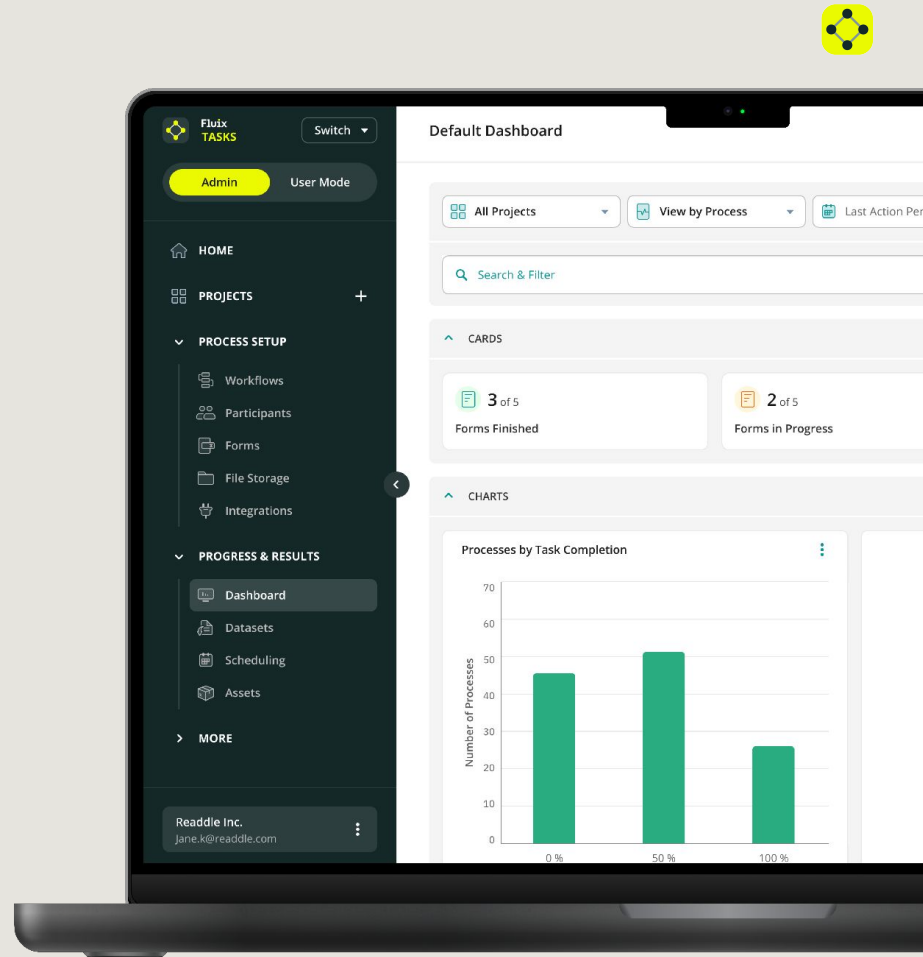
Dashboards are designed to help you:

- Track real-time updates and performance trends.
- Quickly spot shifts and emerging patterns.
- Share clear, data-driven insights with your team or leadership.

Outcome: Empower admins to make informed decisions and stay on top of operations—all from one place.

[Learn More about Dashboards](#)

Available on Crews Plan



PROJECTS

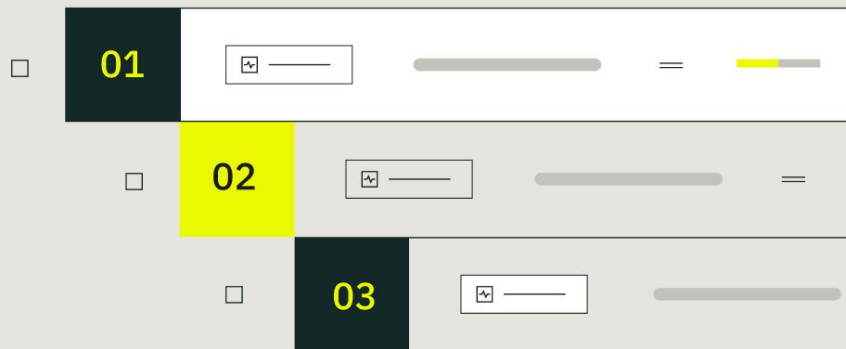
Keep operations structured, secure, and easy to manage

With Projects, you can organize and manage your teams, assets, and workflows within dedicated environments.

- Simplify **activity tracking and reporting** within the project.
- Ensure data security by assigning managers with **granular access** per project.
- **Scale** fast by simple project duplicating.

[Learn More about Projects](#)

[Available on Operations Plan](#)



DYNAMIC FORMS WITH CONDITIONAL LOGIC

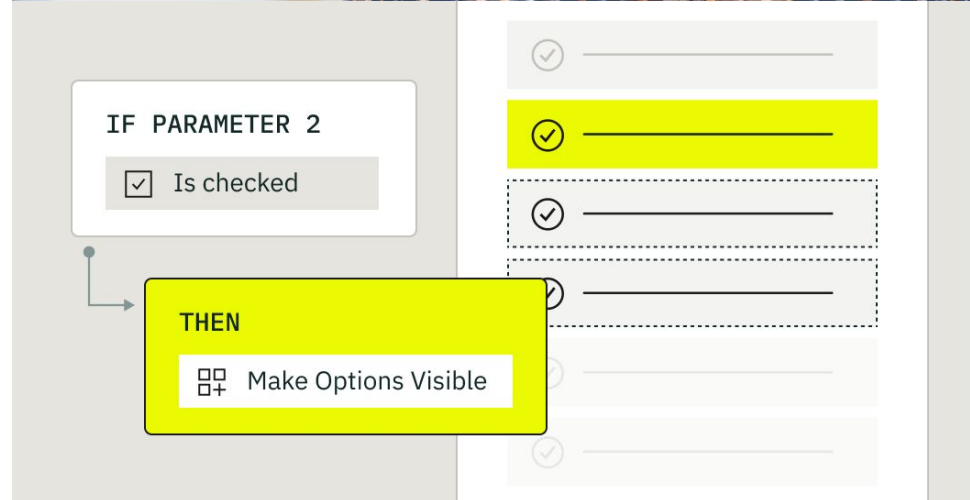
Simplify and speed up data collection while improving accuracy

Dynamic Forms allow you to create and change forms easy, and adapt layout based on

- **Conditional logic** in forms allows to show only those fields that the user should see based on their input.
- User ability to add **unlimited photos and notes** directly from their devices, giving you richer, on-the-ground insights.
- **Mobile-friendly layout** helps users to capture data fast.

[Learn More about Dynamic Forms](#)

Available on Crews Plan



ISSUE REPORTS BASED ON DYNAMIC FORMS

Add actionable reports into your workflow

With Issue Report, you can automatically generate a summary of flagged items based on completed checklists.

- Inspection summaries **are generated instantly.**
- They are **routed automatically** to the predefined teams.
- Issue Reports ensure that findings and resolutions are consistently documented.

[Learn More about Issue Reporting](#)

[Available on Operations Plan](#)

📄 Fill in Checklist



Report to Daily Inspection















ASSETS | FORM PREFILL FROM EXCEL

Avoid manual form filling by connecting your database to your forms

With Assets, you can connect your database in Excel to FluiX dynamic forms.

- The app users will always have the up-to-date data that prefill dropdown and related fields in forms.

[Learn More about Assets in Help Centre](#)

[Available on Operations Plan](#)



NAME

ID



Asset

ID0001



REPORTING CAPABILITIES

Create one source of truth for field data and team activity

Use Reports to consolidate data from forms and field task activities into a centralized reporting hub.

- **Real-time updates**
- **Customize Reports: add data from completed forms**
- **Share reports in a few clicks.**
 - Via secure links,
 - as CSV/ XLS files,
 - through API export, & integrations like Power BI and Tableau.

[Learn More about Reports](#)

[Available on Crews Plan](#)



+26%
+34% AAR

32%

25%

43%

CHARTS TO VISUALIZE YOUR DATA

Make better decisions with instant visibility and effortless reporting

Charts are designed to help you transform real-time field data into clear visual insights.

You can visualize team performance and make data-driven decisions more efficiently, all without manually analyzing spreadsheets or reports.

- Identify Patterns & Trends
- Analyze Incidents
- Improve Communication

[Learn More about Charts](#)

[Available on Crews Plan](#)



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CONTACT FLUIX EXPERT FOR PERSONALIZED ASSISTANCE TAILORED TO YOUR NEEDS AND GOALS

Technical Support: support@fluix.io

Website: fluix.io

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